



## LOAN APPLICATION FORM (Credit Information)

*This application is designed to be completed by the applicant(s) with the Lender's assistance. Applicants should complete this form as "Borrower"*

### CREDIT REQUESTED

Loan Amount Requested: \$  Term of Credit Requested

(See estimated Project Costs Below for Requested Loan Amount)

Purpose of Credit Request	APP #
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#### Credit Request

Applicant Only   
 Joint With Co-Applclicant(s)

We intend to apply for joint credit:

Applicant \_\_\_\_\_ Co-Applclicant \_\_\_\_\_

#### Loan Repayment Method

Weekly Payment  Monthly Payment  Quarterly Payment  Semiannually Payment   
 Annual Payment  Balloon Payment

### BORROWER INFORMATION

Borrower's Name  Present Address:

Address Line 2:

Date of Birth  Marital Status: Single?  Married?  Divorced?  Others   
(MM, DD, YYYY)

Social Security#:  Home Phone

Contact Phone:  Email:

Mailing Address, if different from Present Address

if resident at present address for less than two years. complete the following:

Former Address  Own  Rent

(street, city, state, ZIP)

### EMPLOYMENT INFORMATION

Name & Address of Employer <input type="checkbox"/> Self Employed	Number of Years on this job	Gross Monthly Income
Position/Title/Type of Business	Number of years employed in this line of work/profession	
Business Phone (incl. area code)		

**Business Information** *(for applicant with registered business only)*

**Partnership** Business Name  Business Address:

**Corporation** Address Line 2:

**Association** Nature of Business  Rent or Own

Business Phone:  Fax Number:

Contact Phone:

Email:  Date your company was formed   
(MM, DD, YYYY)

State, country or other place where your company was formed:   
City, State and Country

Number of existing employees:  Number of employees after this loan:

**Principal Stockholders/Owners**

Percent of ownership	Name	Address
<input type="text"/> %	<input type="text"/>	<input type="text"/>
<input type="text"/> %	<input type="text"/>	<input type="text"/>
<input type="text"/> %	<input type="text"/>	<input type="text"/>
<input type="text"/> %	<input type="text"/>	<input type="text"/>

**Officers and Directors**

Name <i>[Title, First Name, Middle and Last Name]</i>	Address
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>



**Estimated Project Costs**

Costs/Uses of Funds. Please outline the use of funds in the space below. Be as possible.

	<b>TOTAL COSTS</b>	<b>COMMENTS</b>
Projects/Building (Total Cost)	<input type="text"/>	<input type="text"/>
New Construction	<input type="text"/>	<input type="text"/>
Leasehold Improvement	<input type="text"/>	<input type="text"/>

<b>Liabilities</b>		ie what you owe Name of Lender
Mortgage with.....	<input type="text"/>	\$ <input type="text"/>
Mortgage with.....	<input type="text"/>	\$ <input type="text"/>
Car Loan	<input type="text"/>	\$ <input type="text"/>
Credit cards/ lines of credit	<input type="text"/>	\$ <input type="text"/>
Personal Loans	<input type="text"/>	\$ <input type="text"/>
Other Loans	<input type="text"/>	\$ <input type="text"/>
<b>Total Liabilities</b>		<input type="text"/>

**TRUSTED BANKING INFORMATION**

Bank Name:  Bank Address:

Address line2:

Account Name:

Account Number:  Routing Number:

BANK SWIFT CODE (required if located outside United States):

Tick your preferred mode of receiving the Loan Fund:  Cheque  Direct Deposit  Bank to Bank Transfer

**SCHEDULE OF COLLATERAL OFFERED BY THIS APPLICANT**

Description	Value	Total Liens	Ownership Status for This Applicant	Creditor Name
		\$	<input type="checkbox"/> Purchase Money <input type="checkbox"/> Currently Owned	
		\$	<input type="checkbox"/> Purchase Money <input type="checkbox"/> Currently Owned	
		\$	<input type="checkbox"/> Purchase Money <input type="checkbox"/> Currently Owned	
		\$	<input type="checkbox"/> Purchase Money <input type="checkbox"/> Currently Owned	
		\$	<input type="checkbox"/> Purchase Money <input type="checkbox"/> Currently Owned	
		\$	<input type="checkbox"/> Purchase Money <input type="checkbox"/> Currently Owned	
		\$	<input type="checkbox"/> Purchase Money <input type="checkbox"/> Currently Owned	
		\$	<input type="checkbox"/> Purchase Money <input type="checkbox"/> Currently Owned	

**NEXT OF KIN INFORMATION**

Name  Present Address:

Address Line 2:

Date of Birth  Marital Status: Single?  Married?  Divorced?  Others   
(MM, DD, YYYY)

Social Security#:  Phone

State your relationship with next of kin  Email:



## UNDERTAKING / AUTHORIZATION

I/We hereby certify that all data and statement in this application are correct and complete and are made for the purpose of obtaining credit, and the signature/s appearing thereon are genuine. I/We authorize you to obtain such information as you may require concerning the statements made in this application and that the sources from which you may obtain are authorized to provide any information relative to this application. I/We agree that the application may remain your property whether the credit is granted or not.

I/We further agree to be bound by the other terms and conditions attached herein or found in the reverse side portion hereof, and by other agreements and amendments that may be entered into with the Bank.

### ADDITIONAL TERMS AND CONDITIONS

**CERTIFICATION AND AUTHORIZATION.** The applicant ("Client") certifies that all information furnished herein are true and correct. The information are given for the purpose of obtaining credit from **Mountain Loan Service LLC** for which purpose is hereby authorized to obtain all necessary information concerning any data/statement made herein from the appropriate sources (which are likewise authorized to release such information requested by Lender, including but not limited to any and all of the Client's previous and present employer/s, credit bureaus and agencies, banks, credit card companies and other financial institutions, relevant government agency/ies, barangay and/or homeowners' association of the village/subdivision where the Client resides. For this purpose, the Client waives his/her rights.

**FEES AND CHARGES.** In connection with this loan, the Client agrees to pay the corresponding origination fee which include application and processing charges upon final approval of this loan.

**WARRANTY AS TO ADDRESSES AND CONTACT NUMBERS/DETAILS.** The Client warrants that the addresses (home, office and business) and the contact numbers/details (telephone, mobile/cellular phone, telex, facsimile, e-mail or other electronic means) which Client provided to Lender are true, correct, accurate, existing and operational.

**UNDERTAKING TO UPDATE ADDRESS, MOBILE, E-MAIL AND OTHER CONTACT INFORMATION.** The Client undertakes and obligates himself/herself to promptly update, notify and inform Lender of any change in his/her addresses (home, office and business) and contact numbers/details (telephone, mobile/cellular phone, telex, facsimile, e-mail or other electronic means) provided and listed in the loan application form. In case the Client's preferred billing address and/or contact number is not accessible, Lender has the right to use the other address/es and/or contact numbers/details listed in the loan application form to communicate with the Client. Notwithstanding this provision, the Client hereby agrees that:

- (a) any communication sent by Lender via ordinary mail to Client's preferred billing address shall be considered received by Client upon expiration of ten (10) days from mailing;
- (b) any communication sent by Lender via registered mail to Client's preferred billing address shall be considered received by Client upon expiration of five (5) days from date Client received the first notice of the postmaster.

Failure on the part of Client to promptly update, notify and inform SBA of changes in his/her address and/or contact number/detail listed in the loan application within one (1) week from occurrence of such change is an event of default and shall make the loan due and demandable without need of demand or notice to the Client.

**CLIENT INSTRUCTIONS.** The Client authorizes Lender to rely upon and act in accordance with any notice, instruction or communication, which may, from time to time, be provided by the Client, or others on his behalf, using the contact numbers/details (telephone, mobile/cellular phone, telex, facsimile, e-mail or other electronic means) that Client has provided, which notice, instruction or communication Lender believes, in good faith, to have been made by the Client himself, or upon Client's instruction and for his benefit.

Lender, however, reserves the right to require Client to verify, reduce and/or send the notice, instruction or communication in a particular form before Lender acts thereon. Lender shall be entitled to treat the notice, instruction or communication transmitted using the Client's contact numbers/details as fully authorized by, and binding upon, the Client and to take such steps in connection with, or on reliance upon, the notice, instruction or communication as Lender may consider appropriate.



? I/We have read and understand this agreement and I/we accept and agree to all of its terms and conditions.  
I/we enter into this agreement voluntarily with full knowledge of its effect.

Authorized Signatory  
Signature Over Printed Name

Date

Authorized Signatory  
Signature Over Printed Name

Date

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Note: The primary applicant is required to send along with the filled form;

1. A copy of applicant's Identity Card [Could be driver license, or passport, or National Identity Card] and
2. A recent Utility Bill [Could be water, or electrical, or wireless, or phone bill] to proof applicant's address.